

Table 5-4 Appropriation of Workers' Retirement Fund (Old mechanism)

End of year and month	Appropriating accounts (Establishment)	Rate of appropriating accounts (%)	Accounts with surplus (Establishment)	Employees of business firms at time of opening accounts
End of 2009	122,567	28.08	114,156	3,480,245
End of 2010	125,359	53.05	118,163	3,441,108
End of 2011	124,684	57.72	117,970	3,409,506
End of 2012	122,704	60.09	116,257	3,381,389
End of 2013	124,033	68.20	117,025	3,377,162
End of 2014	131,049	92.94	121,704	3,349,991
End of 2015	123,972	99.86	118,896	3,253,662
End of 2016	112,527	99.90	107,983	3,155,910
End of 2017	104,393	99.93	100,373	3,070,323
End of 2018	98,672	99.91	94,807	2,995,877
End of 2019	94,009	99.91	90,239	2,920,762
End of 2020	89,793	99.89	86,055	2,863,518
End of 2021	84,954	99.94	82,053	2,799,809
End of 2022	79,302	99.87	77,613	2,716,407
End of 2023	75,708	99.86	74,098	2,666,905
End of Mar.	78,803	99.88	77,198	2,709,180
End of Apr.	78,087	99.87	76,516	2,698,281
End of May	77,768	99.87	76,171	2,695,739
End of June	77,474	99.87	75,869	2,690,595
End of July	77,162	99.87	75,557	2,686,211
End of Aug.	76,835	99.87	75,184	2,683,569
End of Sept.	76,476	99.87	74,863	2,678,575
End of Oct.	76,104	99.86	74,524	2,671,931
End of Nov.	75,857	99.86	74,259	2,668,538
End of Dec.	75,708	99.86	74,098	2,666,905
End of 2024				
End of Jan.	75,811	99.86	74,352	2,665,391
End of Feb.	75,873	99.87	74,432	2,667,321
End of Mar.	75,995	99.87	74,571	2,668,717
Change from last period (%)	0.16	(0.00)	0.19	0.05
Change from the same period of last year (%)	-3.56	(-0.01)	-3.40	-1.49

Source : Bank of Taiwan and Bureau of Labor Funds, MOL.

Note : 1.The figures in the parenthesis represent changes in percentage points.

2.The regulatory scope of the "Labor Standards Act" (LSA) was expanded in January 1999, and entities regulated by LSA increased.

3.Before June 2010, the rate of appropriating accounts (%) = Appropriating accounts ÷ the number of business entities to which the Labor Standards Act applied × 100. After July 2010, the rate of appropriating accounts (%) = Appropriating accounts ÷ the number of business entities required by law to appropriate for labor pensions on a regular basis.

Cumulative retirement fund (Incl. interests and revenue)	Cumulative payment from fund	Fund utilization balance
1,048,279,586	557,539,851	496,826,265
1,116,589,368	589,407,396	537,809,111
1,172,761,844	621,911,617	562,128,221
1,229,029,815	661,484,074	580,045,746
1,286,078,575	713,043,505	601,618,839
1,351,277,876	771,764,732	631,035,378
1,434,920,894	832,871,512	659,473,910
1,661,443,686	908,422,458	818,383,740
1,774,201,797	991,793,393	868,704,758
1,897,626,324	1,074,571,843	925,830,818
2,008,594,929	1,162,566,882	942,529,977
2,111,207,121	1,292,341,803	897,550,746
2,194,037,991	1,384,675,493	947,500,133
2,327,600,758	1,473,785,051	984,588,507
2,390,294,106	1,560,728,933	989,472,185
2,359,960,802	1,498,030,461	977,817,188
2,367,217,583	1,504,436,545	989,778,006
2,370,963,579	1,512,564,708	989,607,040
2,373,851,304	1,518,848,888	998,768,970
2,376,711,413	1,528,619,252	1,005,459,107
2,379,475,150	1,538,897,080	1,006,900,514
2,381,777,893	1,544,701,308	1,012,249,509
2,384,341,766	1,550,490,068	1,011,118,295
2,386,795,295	1,556,088,253	993,991,955
2,390,294,106	1,560,728,933	989,472,185
2,404,041,047	1,567,341,242	1,002,443,709
2,407,743,264	1,574,704,440	1,006,124,212
2,495,498,021	1,583,081,396	1,018,394,008
3.64	0.53	1.22
5.74	5.68	4.15